



Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

NOV 8 1993 11:25 AM  
J. Gary Lane  
General Solicitor  
INTERSTATE COMMERCE COMMISSION

Writer's Direct Dial Number  
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0100037012

November 4, 1993

Mr. Sidney Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of October 22, 1993. The primary document to which this is connected is recorded under Recordation No. 10058.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:	Morgan Guaranty Trust Company of New York 60 Wall Street New York, New York 10260	9 3/
LESSEE/GUARANTOR:	Norfolk Southern Railway Company (formerly Southern Railway Company) Three Commercial Place Norfolk, Virginia 23510	11

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
40	hopper cars	HT	SOU 351467, 351472, 351475, 351482, 351487, 351493, 351497, 351499,

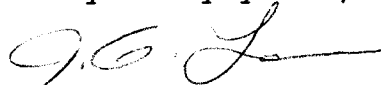
<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
			351506, 351507,
			351510, 351514,
			351516, 351519,
			351525, 351531,
			351532, 351533,
			351534, 351535,
			351537, 351540,
			351542, 351545,
			351550, 351559,
			351566, 351567,
			351580, 351581,
			351582, 351585,
			351593, 351594,
			351597, 351598,
			351604, 351607,
			351608, 351610

A fee of \$18.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of October 22, 1993, with respect to Equipment Trust Agreement with Recordation No. 10058, dated February 1, 1979, covering forty (40) hopper cars, numbered from the series SOU 351400 through SOU 351699 and changed by substituting the road initials to NS.

Very truly yours,



J. Gary Lane

JGL/fms  
Enclosures

cc: Morgan Guaranty Trust Company  
of New York  
60 Wall Street  
New York, New York 10260

No. 1 of 1979

100 58 M

STATEMENT OF NEW NUMBERS

NOV 8 1993 -11 25 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO FORTY (40) HOPPER CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF FEBRUARY 1, 1979, SOU 351467, 351472, 351475, 351482, 351487, 351493, 351497, 351499, 351506, 351507, 351510, 351514, 351516, 351519, 351525, 351531, 351532, 351533, 351534, 351535, 351537, 351540, 351542, 351545, 351550, 351559, 351566, 351567, 351580, 351581, 351582, 351585, 351593, 351594, 351597, 351598, 351604, 351607, 351608, 351610, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

Old Road Number  
Assigned

New Road Number  
Assigned

SOU 351467  
SOU 351472  
SOU 351475  
SOU 351482  
SOU 351487  
SOU 351493  
SOU 351497  
SOU 351499  
SOU 351506  
SOU 351507  
SOU 351510  
SOU 351514  
SOU 351516  
SOU 351519  
SOU 351525  
SOU 351531  
SOU 351532  
SOU 351533  
SOU 351534  
SOU 351535  
SOU 351537  
SOU 351540  
SOU 351542  
SOU 351545  
SOU 351550  
SOU 351559  
SOU 351566  
SOU 351567  
SOU 351580

NS 351467  
NS 351472  
NS 351475  
NS 351482  
NS 351487  
NS 351493  
NS 351497  
NS 351499  
NS 351506  
NS 351507  
NS 351510  
NS 351514  
NS 351516  
NS 351519  
NS 351525  
NS 351531  
NS 351532  
NS 351533  
NS 351534  
NS 351535  
NS 351537  
NS 351540  
NS 351542  
NS 351545  
NS 351550  
NS 351559  
NS 351566  
NS 351567  
NS 351580

Old Road Number  
Assigned

New Road Number  
Assigned

SOU 351581  
SOU 351582  
SOU 351585  
SOU 351593  
SOU 351594  
SOU 351597  
SOU 351598  
SOU 351604  
SOU 351607  
SOU 351608  
SOU 351610

NS 351581  
NS 351582  
NS 351585  
NS 351593  
NS 351594  
NS 351597  
NS 351598  
NS 351604  
NS 351607  
NS 351608  
NS 351610

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 22nd day of October, 1993.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William R. King

Vice President

ATTEST:

Sandra J. Peice  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)  
  ) ss:  
CITY OF NORFOLK                  )

On this *22<sup>nd</sup>* day of October, 1993, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

*Charles S. Whitson*  
Notary Public

My Commission expires: AUGUST 31, 1994